

Mississippi Home Corporation						
Program Securities						
March 31, 2022						
					Program Securities	
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of March 31, 2022	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-		176,386
	1995 I & J	December 14, 1995	32,320,000	-		187,730
*	2009A	September 24, 2009	32,455,000	-	35,328,143	5,747,507
	2009B-2/2011A ¹	November 3, 2011	100,000,000	-	100,359,850	-
*	2013A ²	June 27, 2013	38,070,000	-	40,495,910	-
*	2015A	June 30, 2015	58,000,000	8,075,926	66,904,986	19,462,163
*	2016ABC	November 30, 2016	41,335,000	26,650,000	49,355,913	26,014,358
*	2017ABC	June 14, 2017	43,990,000	30,610,000	54,206,527	28,893,670
*	2017DEF	December 27, 2017	33,775,000	23,540,000	40,964,642	24,553,198
*	2018A	October 30, 2018	39,170,000	27,540,000	39,437,559	28,348,604
*	2019A	March 20, 2019	58,740,000	31,980,000	57,009,714	44,398,158
*	2019B	September 26, 2019	65,285,000	59,980,000	67,335,003	59,508,061
*	2020A	March 18, 2020	62,320,000	56,370,000	69,387,895	55,393,845
*	2020B	August 19, 2020	48,520,000	47,125,000	46,930,811	44,895,846
*	2021A	February 17, 2021	46,665,000	45,930,000	48,211,235	46,383,454
*	2021B ¹	July 14, 2021	97,095,000	96,650,000	100,228,093	95,950,790
*	2022AB ²	January 26, 2022	74,675,000	74,675,000	34,519,329	34,143,828
	Totals		907,415,000	529,125,926	850,675,608	514,057,599
	¹ On July 14, 2021, Mississippi Home Corporation issued \$97.1 million of mortgage revenue bonds, of which \$28.6 million was used to refund the outstanding 2009B-2/2011A series revenue bonds.					
	² On January 26, 2022, Mississippi Home Corporation issued \$70.7 million of mortgage revenue bonds and \$4.0 million of revenue refunding bonds. The revenue refunding bonds were used to refund the outstanding 2013A series revenue bonds. As of March 31, 2022, the acquisition fund balance was \$49.5 million which will be used to purchase program securities through September 30, 2022.					
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					